Ignoring The Yocto Project (briefly)
Kernel Workflow - first pass

• obtain kernel
• obtain cross-toolchain
• setup cross-toolchain/environment
• configure kernel/tweak DT
• build kernel/modules/dtb
• install kernel/modules/dtb
• test
Kernel Workflow - later

- edit kernel
- write kernel module
- do -rt stuff
- build, install, test
Obtain Kernel

- upstream Linus
- upstream linux-stable
- vendor kernel (tries to be good)
- evil vendor kernel (franken-kernel)
Obtain Cross-Toolchain

- cross-compiler from your distro
- gnu.gcc.org (compile your own, good luck)
- crosstool-NG (compile your own, with help)
- ARM/Linaro
- Bootlin
- kernel.org (NOTE: kernel only)
- vendor
Obtain Cross-Toolchain

ARM/Linaro

Downloads

The GNU Toolchain for the Cortex-A Family is a ready-to-use, open source suite of tools for C, C++ and Assembly programming targeting processors from the Arm Cortex-A family and implementing the Arm A-profile architecture.

The toolchain includes the GNU Compiler (GCC) and is available free of charge directly for Windows and Linux operating systems. Follow the links on this page to download the correct version for your development environment.

See the downloaded package’s Release Notes (linked from this page) for full installation instructions.

GNU Toolchain for the A-profile Architecture
Released: December 19, 2019

What’s new in 9.2-2019.12

We are pleased to announce the Arm release of the pre-built GNU cross-toolchain for the A-profile core: GCF 9.2-2019.12.
Obtain Cross-Toolchain Bootlin - https://toolchains.bootlin.com

About

This site provides a large number of ready-to-use cross-compilation toolchains, targeting the Linux operating system on a large number of architectures.

Based on gcc and binutils, those toolchains are provided in several variants with the glibc, uClibc-ng and musl C libraries. The toolchains are built using the Buildroot build system.

Most toolchains are tested by building a Linux kernel and Linux userspace, and booting it under Qemu. This is of course not possible on some CPU architectures.

For each architecture and C library combination, two versions of the toolchain are provided:

- **stable**, which uses older proven versions of the toolchain components
- **bleeding-edge**, which uses the latest versions of the toolchain components

Useful resources:

- License information for the toolchain components
- Source code for the toolchain components
- Report issues
- Tool used to build the toolchains
- This webpage

Questions: checkout the FAQ, or contact us!
## Compilers

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Obtain Cross-Toolchain [kernel.org](https://www.kernel.org/pub/tools/crosstool)
Setup Toolchain/Environment

- (compile +) install toolchain
- setup $PATH

either:
  - tweak environment
    
    
    $ export ARCH=arm
    $ export CROSS_COMPILE=<toolchain-prefix>

  - specify on cmdline
    
    $ ARCH=arm CROSS_COMPILE=<toolchain-prefix> make
Build Kernel, Modules, DTB

$ ARCH=arm CROSS_COMPILE=<toolchain-prefix> make
Install Kernel, Modules, DTB

- by default:
  - kernel: `$INSTALL_PATH` (default: `/boot`)
  - modules: `$INSTALL_MOD_PATH/lib/modules/$VER`
  - dtb: `$INSTALL_PATH/dtbs/$VER`
- this doesn't work for embedded
  - each board is... "unique"
Install Kernel, Modules, DTB

- how and where these various parts are installed is highly board-specific:
  - extlinux.conf
  - uEnv.txt
  - separate partitions
  - APPENDED_DTB (i.e. "bundled")
  - U-Boot FIT image
Install Kernel, Modules, DTB

- how and where these various parts are installed is highly board-specific:
  - "magic" offsets on storage device
  - multi-partition UBI (raw flash)
  - initial FAT/VFAT partition
Install Kernel, Modules, DTB

- there is a very tight coupling between
  - bootloader
  - kernel cmdline
  - kernel + modules + dtb
  - final image assembly (e.g. wic)
Edit Kernel

• not too difficult, locate and edit kernel sources
• just make sure you're editing the correct sources (multiple boards, multiple projects, multiple configurations) and using the correct toolchain (correctly)
Write Kernel Module

- need to copy+paste an example Makefile to get the out-of-kernel-tree build plumbing correct
- otherwise the mechanics aren't too complicated
Do -rt Stuff

- I hope the kernel version you're using is one for which there is an -rt patch available, otherwise forget it
- if the above is true, manually applying the -rt patch against an unmodified base isn't too difficult
Kernel Workflow Without Yocto

- it's not too hard if you've done it once or twice before
- but can be tricky to get it right the first time
- the amount of work compounds with the number of boards you need to support
  - multiple toolchains
  - multiple configurations
  - multiple install layouts
Can The Yocto Project Help?
Kernel Workflow - multiple users

- tweaking a kernel/config or writing a kernel module using an existing BSP
- board bring-up (creating a BSP) for a new board
Kernel Workflow - existing BSP

- obtain kernel
- obtain cross-toolchain
- setup cross-toolchain/environment
- configure kernel/tweak DT
- build kernel/modules/dtb
- install kernel/modules/dtb

DONE!
Kernel Workflow TODO - existing BSP

- change kernel
- obtain cross-toolchain
- setup cross-toolchain/environment
- configure kernel/tweak DT
- build kernel/modules/dtb
- install kernel/modules/dtb
- edit kernel sources
- write a kernel module
Kernel Workflow TODO - existing BSP change kernel

- many kernels from which to choose (upstream, vendor, stable)
- The Yocto Project provides its own (linux-yocto) plus tooling for use with linux-yocto, or your own
- linux-yocto comes in a couple variants:
  - (base)
  - -dev
  - -tiny
  - -rt
Kernel Workflow TODO - existing BSP tweak config

- use your own defconfig
- use an in-kernel _defconfig
- generate one or more config "fragments" which are applied on top of the base configuration
Kernel Workflow TODO - existing BSP
edit kernel code
- good for *pr_notice()* debugging
- edit/add device IDs (PCI, USB) for new hardware
Kernel Workflow TODO - existing BSP
write a module

• a frequent activity with embedded devices
• autoload on boot with KERNEL_MODULE_AUTOLOAD
• be sure to include your modules into your image
  (MACHINE_EXTRA_RRECOMMENDS)
Kernel Workflow - new BSP

- obtain kernel
- obtain cross-toolchain
- setup cross-toolchain/environment
- configure kernel/tweak DT
- build kernel/modules/dtb
- install kernel/modules/dtb

DONE!
Kernel Workflow - new BSP

- obtain kernel
- obtain cross-toolchain
- setup cross-toolchain/environment
- configure kernel/tweak DT
- build kernel/modules/dtb
- install kernel/modules/dtb
- ... but with a lot of help!
Kernel Workflow - new BSP

- obtain kernel
  - implicit understanding of how to fetch code
- setup cross-toolchain/environment
  - set the processor "TUNE" in $MACHINE
- configure kernel/tweak DT
  - lots of linux-yocto tooling
- install kernel/modules/dtb
  - lots of kernel-handling classes
Hands On: Existing BSP
Hands-On: Prep

```
ilab01:~$ cd scratch
ilab01:~/scratch$ git clone -b dunfell git://git.yoctoproject.org/poky.git
Cloning into 'poky'...
remote: Enumerating objects: 479650, done.
remote: Counting objects: 100% (479650/479650), done.
remote: Compressing objects: 100% (113534/113534), done.
remote: Total 479650 (delta 359015), reused 478925 (delta 358472)
Receiving objects: 100% (479650/479650), 164.40 MiB | 28.37 MiB/s, done.
Resolving deltas: 100% (359015/359015), done.
```
Hands-On: Prep

ilab01:~/scratch$ . poky/oe-init-build-env
...
### Shell environment set up for builds. ###
...
ilab01:~/scratch/build$

- I like to remind myself this is now a modified-environment shell for builds:

ilab01:~/scratch/build$ export $PS1="${PS1}lab> "
ilab01:~/scratch/build$ lab>
Hands-On: Prep

ilab01:~/scratch/build$ lab> $EDITOR conf/local

- here's what you need to change:

```
MACHINE = "qemux86-64"
DL_DIR = "~/scratch/downloads"
SSTATE_DIR = "~/scratch/sstate-cache"
SDKMACHINE = "x86_64"
OE_TERMINAL = "screen"
```
Hands-On: Prep

- baseline build:

```
lab01:/scratch/build$ lab> bitbake core-image-minimal
Build Configuration:
BB_VERSION           = "1.46.0"
BUILD_SYS            = "x86_64-linux"
NATIVELSBSTRING      = "universal"
TARGET_SYS           = "x86_64-poky-linux"
MACHINE              = "qemux86-64"
DISTRO               = "poky"
DISTRO_VERSION       = "3.1.1"
TUNE_FEATURES        = "m64 core2"
TARGET_FPU           = ""
meta
meta-poky
meta-yocto-bsp       = "dunfell:93ef4736915090ac9a2402916df8924ac4439490"
```
Hands-On: Prep

- verify it runs

    ilab01:~/scratch/build$ lab> runqemu slirp nographic serial
    ...
    hwclock: settimeofday: Invalid argument
    chmod: /var/log/wtmp: No such file or directory
    Failed to set mode -0664- for -/var/log/wtmp-.
    INIT: Entering runlevel: 5
    Configuring network interfaces... ip: RTNETLINK answers: File exists
    hwclock: settimeofday: Invalid argument
    Starting syslogd/klogd: done

    Poky (Yocto Project Reference Distro) 3.1.1 qemux86-64 /dev/ttyS0

    qemux86-64 login:
Hands-On: Prep

- shutdown

```bash
root@qemux86-64:~# uname -a
Linux qemux86-64 5.4.43-yocto-standard #1 SMP PREEMPT Thu May 28 15:33:30 UTC 2020
root@qemux86:~# shutdown -h now
...
[ 130.239174] ACPI: Preparing to enter system sleep state S5
[ 130.242375] reboot: Power down
runqemu - INFO - Cleaning up
```
Hands-On: Prep

- create/add a layer for your changes

```
ilab01:~/.scratch/build$ lab> bitbake-layers create-layer meta-mytweaks
NOTE: Starting bitbake server...
Add your new layer with 'bitbake-layers add-layer meta-mytweaks'
ilab01:~/.scratch/build$ lab> bitbake-layers add-layer meta-mytweaks
NOTE: Starting bitbake server...
ilab01:~/.scratch/build$ lab>
```
Hands-On: Edit the Kernel
Hands-On: Edit the Kernel

- use `devtool`

```
ilab01:~/.scratch/build$ lab> devtool modify virtual/kernel
...Currently 1 running tasks (431 of 437) 98% | ################################### | 0: linux-yocto-5.4.43+gitAUTOINC+aafb8f095e_9e1b13d7f9-r0 do_kernel_checkout - 1m49s (pid 1615575)
INFO: Copying kernel config to srctree
INFO: Source tree extracted to /scratch/build/workspace/sources/linux-yocto
INFO: Recipe linux-yocto now set up to build from /scratch/build/workspace/sources/linux-yocto
```
Hands-On: Edit the Kernel

- edit init/main.c

```bash
ilab01:@/scratch/build$ lab> $EDITOR workspace/sources/linux-yocto/init/main.c
1137 */
1138     /* We try each of these until one succeeds.*/
1139     */
1140     /* The Bourne shell can be used instead of init if we are */
1141     /* trying to recover a really broken machine.*/
1142     */
1143     pr_notice("*** --- >>> edit <<< --- ***\n");
1144     if (execute_command) {
1145         ret = run_init_process(execute_command);
1146         if (!ret)
1147             return 0;
1148         panic("Requested init %s failed (error %d).", 
1149             execute_command, ret);
```
Hands-On: Edit the Kernel

• build

ilab01:~/scratch/build$ lab> bitbake core-image-minimal
...
NOTE: linux-yocto: compiling from external source tree
/scratch/build/workspace/sources/linux-yocto
...
Hands-On: Edit the Kernel

- test (you might have to scroll up)

```bash
ilab01:~/scratch/build$ lab> runqemu slirp nographic serial
...
[ 5.209719] VFS: Mounted root (ext4 filesystem) on device 253:0.
[ 5.211596] devtmpfs: mounted
[ 5.312611] Freeing unused kernel image memory: 1580K
[ 5.313286] Write protecting kernel text and read-only data: 20480K
[ 5.313744] *** --- >>> edit <<< --- ***
[ 5.313744] Run /sbin/init as init process
INIT: version booting
Starting udev
[ 6.096177] udevd[138]: starting version 3.2.9
[ 6.162295] udevd[139]: starting eudev-3.2.9
...
```
Hands-On: Edit the Kernel

- commit your changes *(don't forget upstream-status)*

```bash
ilab01:~/scratch/build$ lab> pushd workspace/sources/linux-yocto ~/scratch/build/workspace/sources/linux-yocto ~/scratch/build
ilab01:~/scratch/build$ lab> git commit -avs -m "init/main.c: add my tweaks"
ilab01:~/scratch/build$ lab> popd
~:/scratch/build
```
Hands-On: Edit the Kernel

- update your metadata *(emphasis mine)*

```
ilab01:~/.scratch/build$ lab> devtool finish linux-yocto meta-mytweaks
...
NOTE: Writing append file /scratch/build/meta-mytweaks/recipes-kernel/linux/linux-yocto_%.bbappend
INFO: Cleaning sysroot for recipe linux-yocto...
INFO: Leaving source tree /scratch/build/workspace/sources/linux-yocto as-is; if you no longer need it then please delete it manually
ilab01:~/.scratch/build$ lab> rm -fr workspace/sources/linux-yocto
```
Hands-On: Edit the Kernel

- check

```
ilab01:~/scratch/build$ lab> tree meta-mytweaks
meta-mytweaks/           
├── COPYING.MIT
├── README
├── conf
│   └── layer.conf
├── recipes-kernel
│   └── linux
│       └── linux-yocto
│           └── 0001-init-main.c-add-my-tweaks.patch
└── linux-yocto_%bbappend
```
Hands-On: Tweak the Kernel Configuration
Hands-On: Tweak the Kernel Configuration

- use devtool, setup

```bash
ilab01:/~/.scratch/build$ lab> devtool modify virtual/kernel
...
NOTE: Tasks Summary: Attempted 437 tasks of which 426 didn't need to be rerun and all succeeded.
INFO: Copying kernel config to srctree
INFO: Source tree extracted to
/z/3.1-build-dunfell/kernellab/x86-64/build/workspace/sources/linux-yocto
INFO: Recipe linux-yocto now set up to build from
/z/3.1-build-dunfell/kernellab/x86-64/build/workspace/sources/linux-yocto
```
Hands-On: Tweak the Kernel Configuration

- use devtool
Hands-On: Tweak the Kernel Configuration

- navigate to:
  General Setup
  Preemption Model
- select:
  No Forced Preemption (Server)
- hit double-esc or <Exit> and save your changes

INFO: Updating config fragment
/z/3.1-build-dunfell/kernellab/x86-64/build/workspace/sources/linux-yocto/oe-local-files/devtool-fragment.cfg
Hands-On: Tweak the Kernel Configuration

- test

```shell
ilab01:~/scratch/build$ lab> bitbake core-image-minimal
NOTE: linux-yocto: compiling from external source tree /scratch/build/workspace/sources/linux-yocto
ilab01:~/scratch/build$ lab> runqemu slirp nographic serial
...
[    0.223909] rcu: Hierarchical RCU implementation.
...
qemux86-64 login: root
root@qemux86-64:~# uname -a
Linux qemux86-64 5.4.43-yocto-standard #1 SMP Wed Jul 1 20:06:32 UTC 2020
x86_64 GNU/Linux
```

- NOTE: missing "Preemptible hierarchical RCU" and "PREEMPT" in "uname -a"
Hands-On: Tweak the Kernel Configuration

- update metadata

```bash
ilab01:~/scratch/build$ lab> devtool finish linux-yocto meta-mytweaks
...
NOTE: Writing append file /scratch/build/meta-mytweaks/recipes-kernel/linux/linux-yocto_%.bbappend
NOTE: Copying devtool-fragment.cfg to /scratch/build/meta-mytweaks/recipes-kernel/linux/linux-yocto/devtool-fragment.cfg
INFO: Cleaning sysroot for recipe linux-yocto...
INFO: Leaving source tree /scratch/build/workspace/sources/linux-yocto as-is; if you no longer need it then please delete it manually
ilab01:~/scratch/build$ lab> rm -fr workspace/sources/linux-yocto
```
Hands-On: Tweak the Kernel Configuration

- check

ilab01:~/.scratch/build$ lab> tree meta-mytweaks
meta-mytweaks/
|-- COPYING.MIT
|`-- README
|   `-- conf
|       `-- layer.conf
`-- recipes-kernel
    `-- linux
       `-- linux-yocto
           `-- 0001-init-main.c-add-my-tweaks.patch
               `-- devtool-fragment.cfg
                   `-- linux-yocto_%.bbappend
Hands-On: Tweak the Kernel Configuration

- check

```bash
ilab01:~:/scratch/build$ lab> cat meta-mytweaks/recipes-kernel/linux/linux-yocto/devtool-fragment.cfg
CONFIG_PREEMPTNONE=y
# CONFIG_PREEMPT is not set
CONFIG_TREE_RCU=y
CONFIG_INLINE_SPIN_UNLOCK_IRQ=y
CONFIG_INLINE_READ_UNLOCK=y
CONFIG_INLINE_READ_UNLOCK_IRQ=y
CONFIG_INLINE_WRITE_UNLOCK=y
CONFIG_INLINE_WRITE_UNLOCK_IRQ=y
```
Hands-On: Tweak the Kernel Configuration

- **NOTE:** subsequent menuconfig changes clobber previous changes, so you'll need to move/ rename them if you're generating more than one
Hands-On: *alt*

- if you're not "sold" on the *devtool* workflow, you could generate an SDK and use that instead

```bash
lab@ilab01:~/scratch/build$ bitbake core-image-minimal -c populate_sdk
```

- it is then very much like using any other SDK, but this one is tailored to your image
- it comes with an *environment* file that you source which includes (among other things) settings for ARCH and CROSS_COMPILE
The Yocto Project Kernel Metadata
Kernel Metadata

- In the hands-on portion you saw an example of a kernel configuration fragment and a patch.
- The Linux kernel configuration system has always had the ability to handle config fragments, but few have made use of it.
- Patches and configs can be grouped into features.
- We have tooling to help organize and apply fragments and patches in various conditions.
Kernel Metadata

- 3 types of kernel metadata:
  - scc files
  - patches
  - config fragments
Kernel Metadata - config fragments

- we saw this in the hands-on
- use `devtool` or `-c menuconfig/-c diffconfig` to generate
- filename has a `*.cfg` extension
Kernel Metadata - patches

- we also saw this in the hands-on
- use `devtool+git` or `patch` or manually use `git --format-patch` to generate
- filename has a `*.patch` extension
Kernel Metadata - scc

- "scc" = Series Configuration Control
- ties together config fragments and/or patches with extra metadata that is useful to the build
- filename has an *.scc extension
Kernel Metadata - e.g. 1

- you have a set of 6 boards:
  - 2 have graphics capabilities
  - 3 can make sounds
  - 1 uses raw flash
  - 4 have DVD devices
- you could create sets of *.cfg/* .patch for each feature, described in *scc files, then apply them as required
Kernel Metadata - e.g. 2

• you have "development" and "production" builds
• for development builds you might want to enable more kernel debugging and/or verbosity or NFS or lax security
• for production builds you might want to enable more kernel hardening and disable potential security things (i.e. disable modules)
Kernel Metadata - e.g. 3

- you're creating a BSP layer and some of your boards use one GPU while others use a second GPU and the rest use yet another GPU
- you can create metadata for each GPU and include them in your builds as required
Kernel Metadata - storage

- there are 2 places you can store the kernel metadata:
  - in-tree
  - in a separate repository
- regardless, add the location of the metadata to your `SRC_URI` variable and be sure to specify "type=kmeta"
Kernel Metadata - enabling

- reference the *.scc file with KERNEL_FEATURES
Kernel Metadata - down the rabbit hole

- It's much more sophisticated
- You can define kernel types (i.e. KTYPE) and have features enabled based on the kernel type (e.g. -tiny, -dev, -rt)
- *.scc files can include other *.scc files but there are ways to say "include this *.scc file but not anything it wants to include"
Kernel Metadata

- examples of in-tree kmeta include:
  - https://github.com/akuster/meta-odroid
  - git.yoctoproject.org/meta-arm
  - git.yoctoproject.org/meta-xilinx
- git.yoctoproject.org/meta-raspberrypi is an example of just using *.cfg files without *.scc
Kernel Metadata

- an example of out-of-tree kmeta is:
  - git.yoctoproject.org/yocto-kernel-cache
Recommendations
Recommendations

- use linux-yocto if at all possible
  - your users will appreciate being able to take advantage of the tooling and features that come with The Yocto Project (i.e. they can tweak the config)
- otherwise base your kernel recipe on poky/meta-skeleton/recipes-kernel/linux/linux-yocto-custom.bb

```plaintext
inherit kernel
require recipes-kernel/linux/linux-yocto.inc
```
Thank You!